



2020-2021 ASSEST AND INVESTMENT WORKSHEET

Contact Information
P: 610-436-2627
E: finaid@wcupa.edu
www.wcupa.edu/finaid

To be completed by, based on FAFSA status: Independent Student Custodial Parent of the Dependent Student

Student's Name _____ WCU ID # _____

Failure to complete all fields below may delay the disbursement of your financial aid funds. Your 2020-21 FAFSA was rejected due to items that were on the FAFSA that were "unanswered". Federal guidance recommends that we determine how much each of these items are worth "today" so that we may update your FAFSA (on your/spouse/parent's behalf).

Additional information or documentation may be required if this form is incomplete, unclear, or insufficient or if additional questions arise based on the information provided.

Assets/Investments/Business worth	Student Information (Dependent and Independent)	Custodial Parent(s)' Information (Dependent Student Only)
As of today , what is your (and spouse's- if applicable) total current balance in cash, savings and checking accounts? (Do NOT count student financial aid)	\$ _____	\$ _____
As of today , what is the net worth of your (and spouse's) investments including real estate? (Do NOT include the home you live in)	\$ _____	\$ _____
As of today , what is the net worth of your (and spouse's) current businesses and/or investment farms? (Do NOT include: a family farm or family business with 100 or fewer full-time or full-time equivalent employees)	\$ _____	\$ _____

Comments or anything you believe we should know regarding the above information:

Student Signature _____ Date _____

Parent Signature _____ Date _____

(Required for Dependent Student)

Please return all documents by email or mail.

Mailing Address: 030 Kershner Student Service Center, 25 University Ave, West Chester, PA 19383

Email: finaid@wcupa.edu

Please note: Electronic signatures will not be accepted. You must sign in pen and submit the form.